

[Name of the firm / Institution]

[Name of the shareholder (or of the shareholders acting in concert)]

[or name of the person holding direct or indirect controlⁱ, at the level of the ultimate shareholder or of the group of shareholders having breached the statutory threshold(s)]

[Address / registered office]

AIR FRANCE - KLM
Department of Investor Relations
Address: AFKL.FI
95737 Roissy Charles de Gaulle Cedex
France

E-mail : frkahane@airfrance.fr

Sent by registered letter and by email

Notification of statutory threshold(s) breach

Please find below the information to be provided in accordance with provisions of Article 13 of the by-laws of the company Air France – KLM (the “Company”) related to the obligation to notify to the Company any direct or indirect breach of the threshold of 0.5% of the Company’s share capital or voting rights, or a multiple of this percentage (whether upwards or downwards) within four trading days from said threshold breach, as more broadly detailed into the Company’s by-laws.

I°) Notification of significant holding(s)ⁱⁱ

Notification made after the deadlineⁱⁱⁱ

Notification made following a change of allocation within a previously-declared position^{iv}

A°) Composition of the share capital and of the voting rights used to calculate the threshold breach(s)
Total number of shares in the Company ^v : Source : Date of the source ^{vi} : / /
Theoretical number of voting rights used to calculate the notifiable shareholdings ^{vii} : Source : Date of the source ^{viii} : / /

B°) Name of the shareholder or shareholders acting in concert having breached threshold(s)^{ix}	
<input type="checkbox"/> Individual shareholding ^x :	
Last name, given name(s) ^{xi} Address: Citizenship: Name and address in France of the authorized financial intermediary ^{xii} :	Company name and legal form ^{xiii} : Registered office: Name and address in France of the authorized financial intermediary:
<input type="checkbox"/> Concert party shareholding ^{xiv} :	
Last name, given name(s)	Company name and legal form:

Address: Citizenship: Name and address in France of the authorized financial intermediary:	Registered office: Name and address in France of the authorized financial intermediary:
Last name, given name(s): Address: Citizenship: Name and address in France of the authorized financial intermediary:	Company name and legal form: Registered office: Name and address in France of the authorized financial intermediary:

<input type="checkbox"/> Declaration by an investment services provider
Company name and legal form: Registered office:
a- <input type="checkbox"/> Threshold(s) breached in connection with an asset management activity conducted separately from all other activities. Specify whether this activity is conducted ^{xv} : <input type="checkbox"/> on behalf of fund(s) <input type="checkbox"/> on behalf of client(s) <input type="checkbox"/> under a discretionary mandate <input type="checkbox"/> other:
b- <input type="checkbox"/> The investment services provider declares that it is acting independently from the entity that controls it, as stipulated in art. L. 233-9 II of the Commercial Code and arts. 223-12 and 223-12-1 of the French Autorité des Marchés Financiers ("AMF") General Regulation. Please specify:

C°) Name of the person(s) controlling the shareholder or of the ultimate beneficiary(ies) of the shareholder	
1. Individual or entity owning direct or indirect control, at the ultimate level of the person(s) having breached the statutory threshold(s)^{xvi}	
Last name, given name(s) ^{xvii} : Address: Citizenship:	Company name and legal form ^{xviii} : Registered office: Citizenship:
If the shareholder is part of a group, attach an organizational chart detailing the structure of said group and the citizenship of the controlling shareholders.	
2. Beneficial owner of the person(s) having breached the statutory threshold(s)^{xix}	
Last name, given name(s) ^{xx} : Address: Citizenship:	Company name and legal form ^{xxi} : Registered office: Citizenship:

D°) Shareholding threshold(s) breached^{xxii}	
Percentage of capital:	Percentage of voting rights:
Date on which threshold(s) were breached ^{xxiii} : / /	Date on which threshold(s) were breached ^{xxiv} : / /
Threshold(s) breached :	Threshold(s) breached :

Direction: Upward

Downward

Direction: Upward

Downward

E°) Reason for breach of shareholding threshold(s)^{xxv}

1. Shares and voting rights held by the reporting shareholder

a- Acquisition(s) of shares, please specify:

off market , on market or as part of a public tender offer , provide details as necessary^{xxvi}:

b- Subscription(s) to a capital increase, please specify as necessary^{xxvii}:

c- Attribution(s) or loss of double voting rights

d- Gift or inheritance, please specify as necessary:

e- Passive breach of threshold resulting from an increase or reduction of the number or shares or voting rights, please specify as necessary^{xxviii}:

f- Merger, demerger or contribution, please specify^{xxix}:

g- Sale(s) of shares, please specify:

off market , on market or contribution to a public tender offer , provide details as necessary^{xxx}:

h- Other transaction, please specify:

2. Shares and voting rights assimilated by the reporting shareholder^{xxxi}

a- Shares or voting rights held by other persons on behalf of the reporting shareholder.
Specify the number of shares:

b- Shares or voting rights held by companies that are controlled by the reporting shareholder within the meaning of Article L. 233-3 of the French Commercial Code^{xxxii}.
Specify the number of shares:

c- Shares or voting rights held by a third party with whom the reporting shareholder is acting in concert^{xxxiii}.
Specify the number of shares:

d- **Issued** shares and voting rights that the reporting shareholder is entitled to acquire at its sole initiative immediately or in the future under the terms of an agreement or a financial instrument to be settled by way of **physical delivery**^{xxxiv}.
Please specify (cf. I°)

e- **Issued** shares and voting rights covered by any agreement or financial instrument which is **physically-settled or cash-settled** and has an economic effect similar to that of owning said shares^{xxxv}.
Please specify (cf. I° and J°)

f- Shares to which the reporting shareholder holds a life interest ("*usufruit*").
Specify the number of shares:

g- Shares or voting rights owned by a third party with whom a temporary sale agreement has been concluded with regard to the shares or voting rights.
Specify the number of shares:

h- Shares deposited with the reporting shareholder, if the latter is able to exercise the voting rights attaching to the shares at its discretion in the absence of specific instructions from the shareholders.
Specify the number of shares:

i- Voting rights that the reporting shareholder may freely exercise by virtue of a proxy in the absence of specific instructions from the shareholders concerned.
Specify the number of voting rights:

F°) Other information^{xxxvi}**G°) Reporting shareholder's voting rights and shares after acquiring or disposing of significant holding(s)^{xxxvii}:**

	Shares	% of total share capital	Voting rights	% of total voting rights
Total (shares and voting rights possessed and held through assimilation):				

H°) Supplementary Information^{xxxviii}

a- Securities giving access to shares **to be issued** and to the voting rights attached thereto^{xxxix}.
Specify the type of security:

b- **Issued** shares that the shareholder is entitled to acquire under an agreement or a financial instrument which is **physically-settled or cash-settled**, if the conditions set in Article 13 paragraph 4 of the Company's by-laws, in Article L. 233-9 I 4° and 4° bis of the French commercial code, and in Article 223-14 III 2° of the General Regulation of the AMF are not satisfied^{xl}.
Specify the type of agreement or financial instrument:

I°) Characteristics of the financial instruments and agreements mentioned in E° 2 d- and in H° ^{xi} (physical settlement)				
Number and nature of securities, instruments or agreements	Date of maturity or expiration	Date or period when the shares or voting rights will be or can be acquired	Terms for acquiring the shares or voting rights	Maximum number of shares or voting rights that the holder of the security, agreement or instrument is entitled to
Assimilated shares and voting rights				
Supplementary Information				

J°) Characteristics of the financial instruments and agreements mentioned in E° 2 e- and in H° ^{xlii} (cash settlement)						
Number and nature of instruments / agreements	Date of maturity or expiration	Date or period when the instruments / agreements can be settled or exercised	Exercise price (if applicable)	Maximum number of shares or voting rights (N) covered by the instruments / agreements	Delta (Δ) (specify the source)	Number of assimilated shares and voting rights ($N \times \Delta$)
Assimilated shares and voting rights						
Supplementary Information						

II°) Statement of intent^{xliii}

- Statement made after the deadline^{xliiv}
- Statement made following a change of previously-declared intents

Statement of intent

III°) Contact information of the person responsible for this file^{xlv}

Given name(s) and last name:	
Tel.:	Fax:
E-mail: @	
Employer ^{xlvi} :	

Done at:

Date: / /

Signature:

(Last name, first name and position)

<p>CONTACT :</p> <p>Air France - KLM Department of Investor Relations Mr. Frédéric Kahane AFKL.FI 95737 Roissy Charles de Gaulle Cedex France e-mail : frkahane@airfrance.fr</p>
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The individuals whose personal data are collected through this form are informed that these data are processed by the Company in order to get information on its shareholding structure, in accordance with Article 13 of its by-laws. All the requested data are mandatory. Failing to provide these data, and in accordance with Article 13 paragraph 5 of the Company's by-laws, the shareholder faces deprivation of voting rights under the conditions of Article L. 233-14 of the French Commercial code, upon the request of one or several shareholders holding at least 0.5% of the share capital of the Company.

In accordance with paragraph VII. A. of Appendix I of the (UE) Regulation 2017/1129 of the European Parliament and Council of June 14, 2017, a list of the shareholders holding more than 5% of the share capital or voting rights of the Company will be detailed into the Registration document of the Company for the related financial year. This list includes the given and last names of the individual shareholders and the Company name of the entity shareholders as well as the number and percentage of share capital and voting rights at a given date.

ⁱ The “control” shall be understood, in accordance with provisions of the (CE) Regulation n°1008/2008 of September 24 2008, as interpreted by the guidelines of the European Commission of June 8 2017, as “a relationship constituted by rights, contracts or any other means which, either separately or jointly and having regard to the considerations of fact or law involved, confer the possibility of directly or indirectly exercising a decisive influence on an undertaking, in particular by: (a) the right to use all or part of the assets of an undertaking; (b) rights or contracts which confer a decisive influence on the composition, voting or decisions of the bodies of an undertaking or otherwise confer a decisive influence on the running of the business of the undertaking”. In case of concert, indicate the controlling shareholder of all the members of the concert.

ⁱⁱ Under the terms of Article 13 of the Company’s by-laws, the concerned person must inform the Company of the threshold breach(es) within four trading days following the breach. The notification must be sent by registered letter but can additionally be sent by email.

ⁱⁱⁱ Tick this box only if the filing is made after the deadline of four trading days stipulated in Article 13 of the Company’s by-laws for notification of statutory threshold breach. Individuals or entities required to provide notification should see the provisions of Article L. 233-14 of the French Commercial Code to learn about the consequences of missing the notification deadline.

^{iv} Tick this box if the filing is made pursuant to Article 223-11-1 I of the AMF General Regulation which provides that shares and voting rights covered by financial instruments or agreements that have already been notified according to Article L. 233-9 I 4° and 4° bis of the French Commercial Code, shall be notified again when their holder has acquired the underlying shares and voting rights and such acquisition results in the total number of shares and voting rights reaching or exceeding the thresholds of Article L. 233-7 of said Code.

^v The Company releases each month on its website (<https://www.airfranceklm.com/en/finance>) the total number of voting rights and of shares making up the Company’s share capital, if they have changed as compared to previously, in accordance with Article L.233-8 II of the French Commercial code, and Articles 221-1-2° f), 221-3 and seq., 223-11 and 223-16 of the AMF General Regulation. When the information about the total number of shares is provided or confirmed directly by the Company to the reporting shareholder, please include any information obtained from the issuer with the notification.

^{vi} Under the format dd/mm/yyyy

^{vii} The number of voting rights to be included in the denominator is determined on the basis of shares with voting rights, including shares with suspended voting rights, as stipulated in Article 223-11 I (2) of the AMF General Regulation.

^{viii} Under the format dd/mm/yyyy

^{ix} In accordance with Article 13 of the Company’s by-laws, the notification must include all the information that has to be sent to the AMF in case of legal threshold breach pursuant to the applicable regulation, as well as, whenever necessary, the information mentioned in Article 10 of the Company’s by-laws, which refers to the provisions applicable to the Company as holder or controlling shareholder (directly or indirectly) of airlines which themselves hold (1) operating licences as air carriers or (2) traffic rights, and in particular the provisions of Regulation (EC) No 1008/2008 of September 24, 2008, as interpreted by the European Commission’s guidelines of June 8, 2017, international agreements and the provisions of the French Transportation Code (Articles L.6411-1 et seq.), or any text that would replace or supplement any of the latter, any shareholder (or any intermediary registered on behalf of an ultimate beneficiary) is required to provide in writing to the Company, and at its request, the following information, in particular in the cases referred to in Articles 9.2, 9.5, 9.6.1 and 9.6.2 of Company’s by-laws:

a) Individuals

- Name and address,
- Nationality,
- Number and type of stock acquired and the date of acquisition,
- In the case of individuals whose domicile is not on French territory in the meaning of Article 102 of the Code of Civil Law, the name of the individual or legal entity in France acting as an approved financial intermediary at whose address they have elected domicile,
- Confirmation that the relevant person is acting on his/her own account, and, if applicable, relevant information apposite to determine the nationality of the beneficial owner of the shares in accordance with the above provisions relating to the nationality of shareholders.

b) Legal entities

- Name and the address of the registered office,
- Legal form of the entity,
- Quantity and type of stock acquired and the date of acquisition,
- In the case of legal entities whose domicile is not on French territory in the meaning of Article 102 of the Code of Civil Law, the name of the individual or legal entity in France acting as an approved financial intermediary at whose address they have elected domicile
- the identity and the nationality of any natural or legal person having direct or indirect control, at the ultimate level, of the relevant shareholder, within the meaning of the above-mentioned provisions relating to the nationality of shareholders
- confirmation that the relevant person involved is acting on its own account, or otherwise, if applicable, relevant information apposite to determine the nationality of the beneficial owner of the shares in accordance with the above provisions relating to the nationality of shareholders.

^x See Article L. 233-7 V 2° of the Commercial Code with regard to the entity required to report the threshold(s) within a group.

^{xi} To be filled if the shareholder is an individual.

^{xii} The information related to the authorized financial intermediary must be filled if the shareholder is not a French resident within the meaning of Article 102 of the French Civil code and has taken up residence with an authorized financial intermediary, in accordance with Article 10 of the Company's by-laws.

^{xiii} To be filled if the shareholder is an entity.

^{xiv} Give the last names and given names of all individuals and the company names or all legal persons acting in concert with the reporting shareholder within the meaning of Article L. 233-10 and Article L. 233-10-1 of the French Commercial Code.

^{xv} Specify the framework within which the reporting shareholder is making the declaration on behalf of a third party, and list the third parties concerned.

^{xvi} The "control" shall be understood, in accordance with provisions of the (CE) Regulation n°1008/2008 of September 24 2008, as interpreted by the guidelines of the European Commission of June 8 2017, as "a relationship constituted by rights, contracts or any other means which, either separately or jointly and having regard to the considerations of fact or law involved, confer the possibility of directly or indirectly exercising a decisive influence on an undertaking, in particular by: (a) the right to use all or part of the assets of an undertaking; (b) rights or contracts which confer a decisive influence on the composition, voting or decisions of the bodies of an undertaking or otherwise confer a decisive influence on the running of the business of the undertaking". In case of concert, indicate the controlling shareholder of all the members of the concert.

^{xvii} To be filled if the shareholder is an individual.

^{xviii} To be filled if the shareholder is an entity.

^{xix} The concept of « beneficial owner » shall be interpreted in accordance with the European directive 2015/849 of the Parliament and Council of May 20 2015, and of the relating transposing provisions of French law (and notably Article R. 561-1 of the Monetary and Financial Code). In case of concert, indicate the beneficial owner of all the members of the concert.

^{xx} To be filled if the shareholder is an individual.

^{xxi} To be filled if the shareholder is an entity.

^{xxii} The notification requirement set out in Article L. 233-7 I and II of the French Commercial Code and Article 223-11 of the AMF General Regulation applies to significant holdings calculated as a proportion of share capital and those calculated as a proportion of voting rights.

Furthermore, Article L. 233-9 of the French Commercial Code and Article 223-11 of the AMF General Regulation stipulate the cases where shares and voting rights are to be assimilated with the shares and voting rights held by the person subject to the notification requirement set out in Article L. 233-7 I and II of the French Commercial Code and Article 223-11 of the AMF General Regulation. When determining whether a threshold is breached, a shareholder must take into account (i) the shares and voting rights he possesses and (ii) the shares and voting rights he is to assimilate. Please specify in E°) whether the shareholding threshold(s) is (are) breached under the terms of Article L. 233-7 of the French Commercial Code and/or under the assimilation provided for in Articles L. 233-7 and L. 233-9 I of the French Commercial Code and Article 233-11 of the AMF General Regulation.

^{xxiii} DD/MM/YYYY

^{xxiv} DD/MM/YYYY

^{xxv} Possible reasons include: acquisition or disposal of shares on or off a regulated market, attribution of shares with double voting rights, passive breaching of a threshold resulting from a change in the total number of voting rights, participation in a capital increase, a merger or demerger or a public tender offer...

^{xxvi} Where available, please mention the reference of the prospectus or memorandum registered with the AMF or any legal notice. Please specify whether the transaction was carried out for the purposes of trading portfolio management.

^{xxvii} Where available, please mention the reference of the prospectus or memorandum registered with the AMF or any legal notice.

^{xxviii} Where available, please mention the reference of the prospectus or memorandum registered with the AMF or any legal notice.

^{xxix} Where available, please mention the reference of the prospectus or memorandum registered with the AMF or any legal notice.

^{xxx} Where available, please mention the reference of the prospectus or memorandum registered with the AMF or any legal notice. Please specify whether the transaction was carried out for the purposes of trading portfolio management.

^{xxxi} Please specify whether the shareholding threshold was breached under the terms of Article L. 233-7 I of the French Commercial Code and/or because of assimilation for the purposes of Article 13 paragraph 4 of the Company's by-laws and Article L. 233-9 of the French Commercial Code (threshold breached through assimilation). In the case of assimilation, please specify the reasons for assimilation, along with the number of shares and voting rights that may be obtained through assimilation. Please note that Article 223-11 I of the AMF General Regulation provides that assimilation applies, even when the shareholder concerned does not hold any shares in the issuer concerned.

^{xxxii} Holding, acquiring or losing control of a company that owns shares directly in the company traded on a regulated market or a trading system.

^{xxxiii} In the case of notification of an action in concert, if the agreement between the parties is covered by a written agreement, enclose the relevant document. If the agreement has already been published, specify the reference of the publication.

^{xxxiv} Article 223-11 II of the AMF General Regulation stipulates that the reporting shareholder shall specify the maximum number of issued shares that the reporting shareholder is entitled to acquire at its sole initiative, immediately or in the future under the terms of an agreement or a financial instrument, without set-off against the number of shares that the

shareholder is entitled to sell under the terms of another agreement or financial instrument. This category includes bonds exchangeable or redeemable for shares, forward contracts, call options that can be exercised immediately or in the future, regardless of the level of the share price relative to the option strike price, and barrier options provided that the barrier has been activated.

Article 223-14 IV of the AMF General Regulation stipulates that the reporting shareholder shall provide the following information for each type of physically-settled financial instrument or agreement entitling the holder to acquire shares at its sole initiative:

- a- The expiry or maturity date of the instrument or agreement;
- b- Where applicable, the date or period at which the shares or voting rights will or can be acquired;
- c- The name of the issuer of the shares concerned;
- d- The main characteristics of the instrument or agreement, in particular :
 - The conditions in which the instrument or agreement carries the right to acquire shares or voting rights;
 - The maximum number of shares to which the instrument or the agreement carries the right, or which the holder or beneficiary can acquire, without set-off against the number of shares that this person is entitled to sell pursuant to another financial instrument or another agreement.

Article 223-11-1 I of the AMF General Regulation provides that shares and voting rights covered by financial instruments or agreements that have already been notified according to Article L. 233-9 I 4° and 4° bis of the French Commercial Code, shall be notified again when their holder has acquired the underlying shares and voting rights and such acquisition results in the total number of shares and voting rights reaching or exceeding the thresholds of Article L. 233-7 of said Code.

^{xxxv} Article 223-11 III of the AMF General Regulation stipulates that the reporting shareholder shall specify the maximum number of issued shares covered by an agreement or a financial instrument, having an economic effect for said person that is equivalent to owning said shares and which confer a right to a physical settlement or a cash settlement

This is the case for:

- 1° Bonds that are exchangeable or redeemable in shares;
- 2° Futures and forward contracts;
- 3° Options, whether exercisable immediately or at the end of a maturity period, and regardless of the level of the share price relative to the option strike price;
- 4° Warrants;
- 5° Repurchase agreements;
- 6° Rights to recall lent shares;
- 7° Contracts for differences;
- 8° Swaps;
- 9° Any financial instruments referenced to a basket of shares or an index. The number of shares or voting rights to be taken into account by the reporting person shall be calculated on the basis of the weight of the share in the basket of shares or index where any of the following conditions apply:
 - The shares held through financial instruments referenced to the basket or index represent 1% or more of the voting rights attached to shares of that issuer;
 - The shares in the basket or index represent 20% or more of the value of the securities in the basket or index.

Where a financial instrument is referenced to a series of baskets of shares or indices, the voting rights held through the individual baskets of shares or indices shall not be accumulated for the purpose of the thresholds set out in paragraph 1.

The number of shares to which an exclusively cash-settled financial instrument or agreement carries the right, shall be calculated on a delta-adjusted basis by multiplying the notional amount of underlying shares and voting rights by the delta of the instrument.

The delta shall be calculated using a generally accepted standard pricing model. A generally accepted standard pricing model shall be a model that is generally used in the finance industry for that financial instrument and that is sufficiently robust to take into account the elements that are relevant to the valuation of the instrument. The elements that are relevant to the valuation shall include at least all of the following:

- Interest rate;
- Dividend payments;
- Time to maturity;
- Volatility;
- Price of underlying share.

When determining delta the holder of the financial instrument shall ensure all of the following:

- That the model used covers the complexity and risk of each financial instrument;
- That the same model is used in a consistent manner for the calculation of the number of voting rights of a given financial instrument.

Information technology systems used to carry out the calculation of delta shall ensure consistent, accurate and the deadline stipulated in Article 223-14 of the AMF General Regulation for the notification of significant holdings.

The number of shares and voting rights shall be calculated daily, taking into account the last closing price of the underlying share.

There shall be no set-off with any short position held by the reporting person as a result of another agreement or financial instrument.

Article 223-11-1 I of the AMF General Regulation provides that shares and voting rights covered by financial instruments or agreements that have already been notified according to Article L. 233-9 I 4° and 4° bis of the French Commercial Code, shall be notified again when their holder has acquired the underlying shares and voting rights and such acquisition results in the total number of shares and voting rights reaching or exceeding the thresholds of Article L. 233-7 of said Code.

^{xxxvi} For complex transactions and/or when there are several reasons for breaching shareholding thresholds, please explain the transaction and its context.

^{xxxvii} If the shareholding is held directly and indirectly, or indirectly, please provide details about the holdings of each of the subsidiaries or companies in the same group, starting with the entity that is placed highest in the structure.

In a concert party, provide details about the shareholdings of each of the members of the concert party and also give the address or registered office of each member in a note at the end of the table.

Where applicable, please specify the number of securities acquired through a temporary sale of shares.

If the notification is filed after the deadline, please specify the shareholding on the date when the shareholding threshold was breached and on the date when the notification was eventually filed.

^{xxxviii} The securities mentioned in this section are not taken into account when determining whether a shareholding threshold was breached. They are merely mentioned as supplementary information when giving notification of a significant holding (Article L. 233-7 I subparagraph 3 of the French Commercial Code and Article 223-14 III of the AMF General Regulation).

^{xxxix} Securities, other than warrants and various options, entitling the holder to the allocation of newly-issued securities, by means of an exchange, redemption, presentation of warrant or any other means, at any time or on a specific date. This category includes convertible bonds, bonds redeemable in shares, bonds with equity warrants, equity warrants and bonds that can be converted or redeemed with new or existing shares (OCEANE).

^{xi} In accordance with Article 223-14 III 2° of the AMF General Regulation. This section concerns, for example, barrier options provided that the barrier has not been reached yet.

^{xii} For the purposes of Article 223-14 IV of the AMF General Regulation, the reporting shareholder shall provide the following information for each type of physically-settled instrument or agreement :

1°) The expiry or maturity date of the instrument or agreement;

2°) Where applicable, the date or the period at which the shares or voting rights will or can be acquired;

3°) The name of the issuer of the shares concerned;

4°) The principal characteristics of the instrument or agreement, in particular:

- The conditions in which the instrument or agreement carries the right to acquire shares;
- The maximum number of shares and voting rights to which the instrument or the agreement carries the right or which the holder or beneficiary can acquire, without set-off against the number of shares that this person is entitled to sell pursuant to another financial instrument or another agreement.

^{xiii} For the purposes of Article 223-14 V of the AMF General Regulation, the reporting shareholder shall provide the information required by Article 223-14 IV for each type of physically-settled financial instrument or agreement entitling the holder to acquire shares and the description of each cash-settled financial instrument or agreement giving the following information:

a- The expiry or maturity date of the instrument or agreement;

b- The name of the issuer of the shares concerned;

d- The main characteristics of the instrument or agreement, in particular :

- The maximum number of shares which the instrument or the agreement is referenced, indexed or related to, without set-off against the number of shares on which the reporting shareholder holds a short position pursuant to another cash-settled financial instrument or agreement;
- The delta of the instrument or agreement used to calculate the number of shares and voting rights aggregated by the reporting shareholder.

^{xliii} If, for the purposes of Article L. 233-7 VII of the French Commercial Code, the notification of significant holdings requires a statement of intent for the next six months (when shareholdings exceed 10%, 15%, 20% or 25% of share capital or voting rights), the company concerned and the AMF should receive a statement of intent before the close of trading on the fifth trading day after the breach of the relevant shareholding threshold.

If the statement of intent required is not appended to this form, the reporting shareholder must so specify and provide the statement of intent under the terms and conditions set out above.

For the purposes of Article L. 233-7 VII of the French Commercial Code and Article 223-17 of the AMF General Regulation, this statement must specify:

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- The methods of financing the acquisition and the arrangements thereof: the reporting shareholder shall indicate in particular whether the acquisition has been financed with equity or debt, the main features of that debt and, where applicable, the main guarantees given or received by the reporting shareholder. The reporting shareholder shall also indicate what proportion of its holding, if any, it obtained through securities loans.
 - If the acquirer is acting alone or in concert;
 - Whether the acquirer plans to cease or continue its purchases;
 - Whether the acquirer intends to take control of the company;
 - The strategy it intends to pursue in relation to the issuer;
 - The operations for carrying out that strategy, including:
 - (a) Any plans for a merger, reorganisation, liquidation or substantial partial transfer of the assets of the issuer or any other entity it controls within the meaning of Article L. 233-3 of the French Commercial Code;
 - (b) Any plans to modify the business of the issuer;
 - (c) Any plans to modify the memorandum and Articles of association of the issuer;
 - (d) Any plans to delist a category of the issuer's financial securities;
 - (e) Any plans to issue the issuer's financial securities.
 And, more generally, any measure that may have an impact on the issuer's strategy.
 - The acquirer's intentions concerning the settlement or exercise of the agreements and financial instruments referred to in Article L. 233-9 I 4° and 4° bis of the French Commercial Code, providing he is part of such agreements or holds such financial instruments ;
 - Any agreement on a securities financing transaction involving the shares and/or voting rights of the issuer ;
 - Whether the acquirer intends to request its appointment or the appointment of one or more persons as a director at the executive board or supervisory board.

Please remember that if the intent changes during the six months following the filing of this statement, a new statement must be filed with the issuer and the AMF immediately and made public under the same terms and conditions. The new statement of intent shall cover a further six-month period.

Special case:

For the purposes of Article 223-17 II of the AMF General Regulation, any shareholder providing portfolio management services for third parties as a regular business is exempted from providing all the information stipulated above, if the following conditions are met:

- 1° The shareholder has breached the thresholds of 10% and/or 15% of the issuer's share capital or voting rights, in the normal course of business;
- 2° The shareholder declares that it does not intend to take control of the company or to request its appointment or the appointment of one or more persons as a director on the executive board or supervisory board.
- 3° The shareholder carries on its portfolio management activity independently of any other business.

In this case, the statement of intent may take the following form:

"The acquisition of shares in Company X by Company Y took place in the normal course of the latter's business as a portfolio management company. It was carried out with no intention of implementing a particular strategy with regard to Company X and with no intention of exerting specific influence over the management of the company. Company Y is not acting in concert with a third party and does not intend to gain control of Company X or request a seat or seats on the Board of Directors, the Executive Board or the Supervisory Board for itself and other persons."

^{xliv} Tick this box only if the time limit of five trading days has already expired. See the provisions of Article L. 233-14 of the French Commercial Code.

^{xlv} This information is not published by the AMF.

^{xlvi} Give the company name and address.